



September 08, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort, Mumbai – 400 001.

Reference: Systematic Industries Limited (“the Company”)

Scrip Code: 544541 ISIN: INE1KLZ01011

Re: - Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Press Release titled “**Systematic Industries Limited**” funds raise of Rs. 33.94 crore through Preferential Issue” which is self - explanatory.

Please take the above on records.

Thanking you

Yours faithfully,

For, Systematic Industries Limited

(Formerly known as Systematic Industries Private Limited)

Siddharth Rajendra Agarwal

Managing Director

DIN:00515410

Encl: as above



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PRESS RELEASE

Systematic Industries Limited Announces Strategic Acquisition of Wire Brigade Industries Private Limited, Expanding Manufacturing Capacity to 1.72 Lakh MT. Strategically located in Howrah, West Bengal; along with a ₹33.94 crore Preferential Issue backed by reputed investors.

Mumbai, September 08, 2026:

Systematic Industries Limited ("Systematic" or the "Company") today announced a strategic step towards expanding its manufacturing footprint and strengthening its presence across India through the proposed acquisition of 100% equity shareholding of Wire Brigade Industries Private Limited ("Wire Brigade"), a Promoter Group Entity engaged in the **Manufacturing of Galvanized Steel Wire and Strips**.

Strategically located at Howrah, West Bengal, Wire Brigade provides Systematic with an established manufacturing base to cater more effectively to customers in Eastern India, complementing the Company's existing pan-India manufacturing network.

1. Strategic Acquisition of Wire Brigade Industries Private Limited

The Board of Directors of Systematic has approved the acquisition of **100% equity shareholding of Wire Brigade Industries Private Limited** at a total consideration value of ₹ 21.50 Crore through a combination of share swap and cash consideration.

As part of the proposed transaction:

- **9,42,600 equity shares** of Systematic will be issued at ₹228 per share, aggregating to approximately **₹21.49 crore**, as consideration towards the share swap; and
- The balance consideration of **₹ 86,000** for the acquisition of the remaining 04 sell shares of Wire Brigade will be paid in cash.

Upon completion of the transaction, Wire Brigade will become a 100% wholly owned subsidiary of Systematic Industries Limited.



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Wire Brigade – Business & Provisional Financial Snapshot | FY 2025-26

Particulars	FY 2025-26
Business Activity	Manufacturing of galvanized steel wire and strips
Revenue	₹109.75 crore
EBITDA	₹5.93 crore
PAT	₹2.14 crore
Manufacturing Capacity	24,000 MT p.a.

2. Expanding Systematic's Manufacturing Footprint

The acquisition of Wire Brigade comes **within two months of Systematic's acquisition of the 48,000 MT per annum GI wire manufacturing facility at Siltara, Chhattisgarh** further expanding the Company's manufacturing footprint across key regions of India.

With the addition of Wire Brigade, Systematic's manufacturing capacity is expected to increase further:

Manufacturing Footprint	Capacity
Existing Systematic capacity	1,00,000 MT
Siltara, Chhattisgarh	48,000 MT
Existing Wire Brigade capacity	24,000 MT
Total capacity post Wire Brigade acquisition	1,72,000 MT

This represents a significant expansion of Systematic's manufacturing platform, while adding a strategically located manufacturing base in Eastern India.





3. ₹33.94 Crore Preferential Issue

In connection with the proposed acquisition and to strengthen the Company's capital base, the Board has approved a preferential issue of **14,88,600 equity shares at ₹228 per share**, aggregating to approximately **₹33.94 crore**.

The preferential issue comprises:

- **9,42,600 equity shares**, aggregating to approximately **₹21.49 crore**, to be issued towards consideration for the **acquisition of Wire Brigade through share swap**; and
- **5,46,000 equity shares**, aggregating to approximately **₹12.45 crore**, to be subscribed for in cash by identified investors.

Identified Investors:

The cash portion of the preferential issue includes participation from identified investors. **The complete list of allottees is available at [\[Outcome of Board Meeting\]](#).**

The participation of identified investors provides additional capital to the Company alongside the strategic integration of Wire Brigade.

4. Strategic Benefits

- **Eastern India Manufacturing Presence:** Wire Brigade's Howrah, West Bengal facility provides Systematic with a manufacturing base in Eastern India, enabling the Company to cater more efficiently to customers in the region.
- **Expanded Manufacturing Platform:** The acquisition takes Systematic's current manufacturing capacity to approximately 1.72 lakh MT per annum.
- **Pan-India Manufacturing Footprint:** With manufacturing facilities across multiple regions, Systematic is building a broader manufacturing network capable of supporting customers across India.
- **Capacity-led Growth:** The addition of operating capacity, together with the ongoing expansion at Wire Brigade, provides Systematic with additional headroom to cater to increasing customer requirements.



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- **Integration of Promoter Group Business:** The transaction brings Wire Brigade, an existing Promoter Group business, into the listed Systematic platform and consolidates the manufacturing operations under the listed entity.

5. Management Commentary

Mr. Siddharth Rajendra Agarwal, Managing Director, Systematic Industries Limited, said:

*“The proposed acquisition of Wire Brigade Industries is an important step in expanding Systematic's manufacturing footprint and strengthening **our presence in Eastern India**. The Howrah facility gives us an established manufacturing base in a strategically important region and complements our existing manufacturing network.*

*With the recent addition of the **Siltara, Chattisgarh facility** and the proposed integration of **Wire Brigade's manufacturing facility in Howrah, West Bengal** our manufacturing footprint continues to expand. The additional capacity of Wire Brigade will provide us with greater capacity to serve our customers and support the next phase of our growth.*

This creates greater alignment within the Group and brings the Wire Brigade business into the listed platform. We remain focused on disciplined capacity expansion, wider geographical reach and building a stronger manufacturing platform for the long term.”

About Systematic Industries Limited

Founded in 2000, Systematic Industries Limited is a manufacturer of steel wires and specialised wire solutions serving sectors including Power & Transmission, Infrastructure, Automobile, Agriculture and Telecommunications. The Company manufactures products including steel wires, aluminium-clad steel wires, Optical Fibre Cables (OFC) and Optical Ground Wires (OPGW). With a growing manufacturing footprint and presence across multiple regions, Systematic is focused on expanding its capacity, geographical reach and capabilities across its core businesses.

The Company has also been expanding its presence in newer infrastructure-linked products including OPGW and OFC, alongside its established steel wire business.

Disclaimer

This document may contain certain forward-looking statements within the meaning of applicable securities laws and regulations. These statements reflect the Company's current views, expectations, plans and assumptions regarding its business, operations, financial performance, growth prospects and future developments. Such statements are subject to various risks, uncertainties and assumptions and are not guarantees of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such forward-looking statements due to various factors, including changes in economic conditions, industry trends, government policies, regulations,

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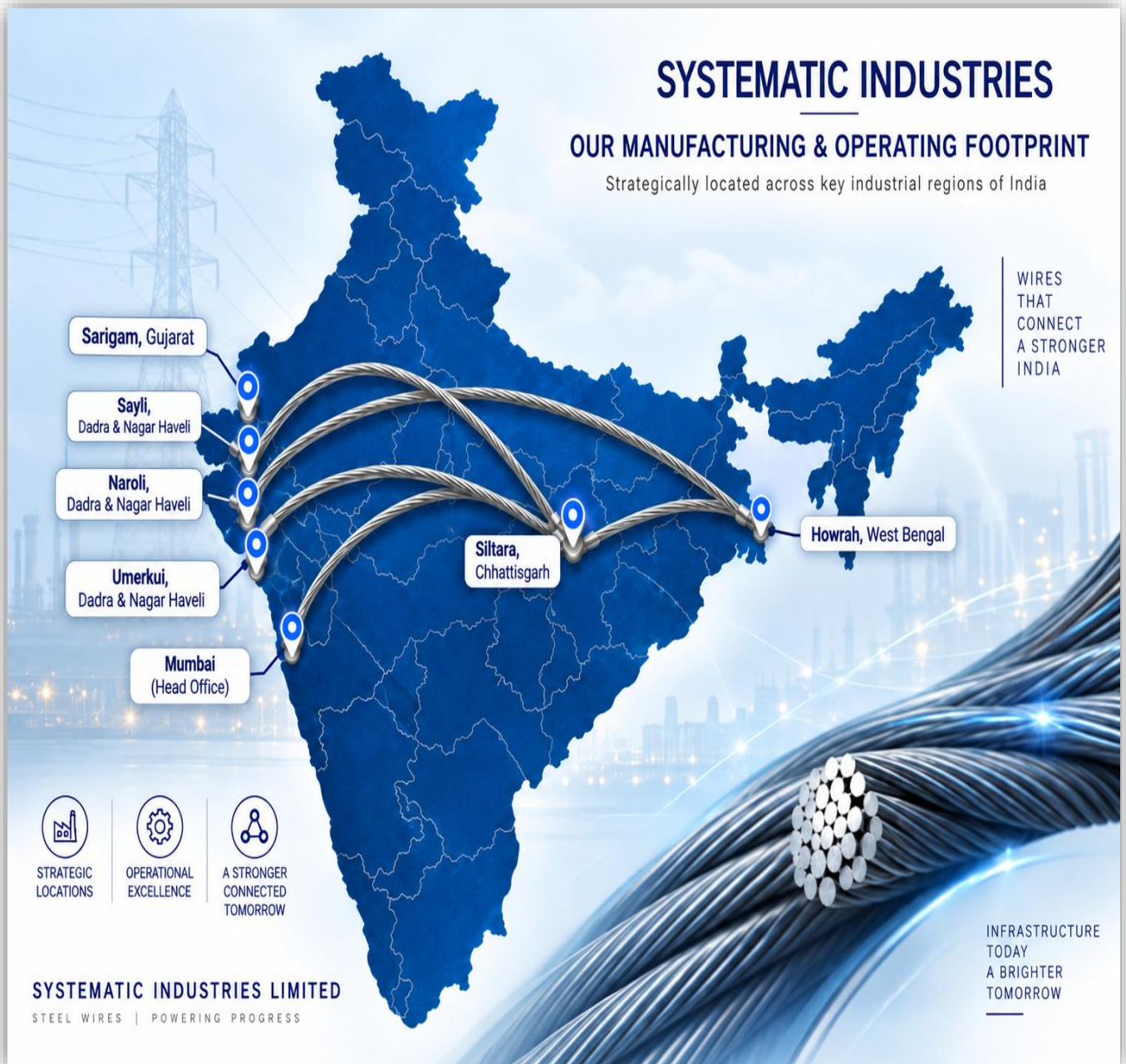
(Formerly Known as SYSTEMATIC INDUSTRIES PRIVATE LIMITED)

CIN: L27320MH2000PLC125313

Wires today. A stronger tomorrow



market conditions and other factors beyond the Company's control. The Company does not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



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SYSTEMATIC INDUSTRIES LIMITED.

(Formerly Known as SYSTEMATIC INDUSTRIES PRIVATE LIMITED)

CIN: L27320MH2000PLC125313

Wires today. A stronger tomorrow



(Location: Howrah, West Bengal)



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